

# Home Evaluation Data Collection Worksheet

Customer Name		Broker / Agent	
Address			
Postal Code			
Producer		Phone :	Fax :

Date : \_\_\_\_\_ Evaluation Number : \_\_\_\_\_ Note : \_\_\_\_\_

Dwelling Information			
Foundation Type	Property Access	Dwelling Style	Area <input type="radio"/> Sq. Ft. <input type="radio"/> Sq. M
<input type="radio"/> Slab <input type="radio"/> Crawlspace <input type="radio"/> Basement <input type="radio"/> Walkout Basement <input type="radio"/> Pier / Stilt <input type="radio"/> Hillside / Elevated	<input type="radio"/> Standard Urban <input type="radio"/> Zero Clearance <input type="radio"/> Hillside <input type="radio"/> Rural Area	<input type="radio"/> Detached <input type="radio"/> Semi-Detached <input type="radio"/> Inside Row TH <input type="radio"/> End Row TH <input type="radio"/> Duplex <input type="radio"/> Triplex	Dwelling Area Unfinished Living Area Unfinished Basement Finished Attic(s) Finished Basement Bonus Room
Architecturally Designed <input type="radio"/> Yes <input type="radio"/> No			<input type="radio"/> Economy <input type="radio"/> Avg <input type="radio"/> Luxury <input type="radio"/> Custom
Exterior Wall Construction	% of Dwelling	Dwelling Type	Exterior Roofing
<input type="radio"/> Concrete Block / Masonry <input type="radio"/> Stucco - Wood Frame <input type="radio"/> Brick Veneer - Wood Frame <input type="radio"/> Wood/Vinyl Siding - Wood Frame <input type="radio"/> Solid Brick/Masonry <input type="radio"/> Stone Veneer - Wood Frame <input type="radio"/> Solid Brick <input type="radio"/> Solid Stone		<input type="radio"/> 1 Story <input type="radio"/> 1 1/2 Story <input type="radio"/> 2 Story <input type="radio"/> 2 1/2 Story <input type="radio"/> 3 Story <input type="radio"/> Bi-level <input type="radio"/> Tri-level <input type="radio"/> 1 + Wings <input type="radio"/> 1 1/2 + Wings <input type="radio"/> 2 + Wings	<input type="radio"/> Asphalt, Roof Shingles <input type="radio"/> Tar and Gravel Deck <input type="radio"/> Cedar Shingles, Shakes <input type="radio"/> Clay Tile/Slate <input type="radio"/> Metal Shingle/Tile <input type="radio"/> Metal Panel Roof <input type="radio"/> Solid Brick
Exterior Door Type		Interior Wall Height	
<input type="radio"/> Single Solid Wood/Metal <input type="radio"/> Single Solid w/ 1 Sidelight Panel <input type="radio"/> Single Solid w/ 2 Sidelight Panels <input type="radio"/> Double Solid Wood/Metal <input type="radio"/> Double Solid w/ 1 Sidelight Panel <input type="radio"/> Double Solid w/ 2 Sidelight Panels		<input type="radio"/> 8" Ceilings/Interior Walls <input type="radio"/> 9" Ceilings/Interior Walls <input type="radio"/> 10" Ceilings/Interior Walls	
Addition 1 Information		Addition 2 Information	
<input type="radio"/> 1 Story <input type="radio"/> 1 1/2 Story <input type="radio"/> 2 Story	Exterior Wall Construction <input type="radio"/> Concrete Block / Masonry <input type="radio"/> Stucco - Wood Frame <input type="radio"/> Brick Veneer - Wood Frame <input type="radio"/> Wood/Vinyl Siding - Wood Frame <input type="radio"/> Solid Brick/Masonry <input type="radio"/> Stone Veneer - Wood Frame <input type="radio"/> Solid Brick <input type="radio"/> Solid Stone	<input type="radio"/> 1 Story <input type="radio"/> 1 1/2 Story <input type="radio"/> 2 Story	Exterior Wall Construction <input type="radio"/> Concrete Block / Masonry <input type="radio"/> Stucco - Wood Frame <input type="radio"/> Brick Veneer - Wood Frame <input type="radio"/> Wood/Vinyl Siding - Wood Frame <input type="radio"/> Solid Brick/Masonry <input type="radio"/> Stone Veneer - Wood Frame <input type="radio"/> Solid Brick <input type="radio"/> Solid Stone
Year Built		Year Built	
Interior Wall Height	Area	Interior Wall Height	Area
<input type="radio"/> 8" Ceilings/Interior Walls <input type="radio"/> 9" Ceilings/Interior Walls <input type="radio"/> 10" Ceilings/Interior Walls	<input type="radio"/> Addition/Ell Area <input type="radio"/> Finished Basement <input type="radio"/> Unfinished Basement	<input type="radio"/> 8" Ceilings/Interior Walls <input type="radio"/> 9" Ceilings/Interior Walls <input type="radio"/> 10" Ceilings/Interior Walls	<input type="radio"/> Addition/Ell Area <input type="radio"/> Finished Basement <input type="radio"/> Unfinished Basement

Addition 1 Information		Addition 2 Information	
Addition Stories	Exterior Wall Construction	Addition Stories	Exterior Wall Construction
<input type="radio"/> 1 Story <input type="radio"/> 1 1/2 Story <input type="radio"/> 2 Story	<input type="radio"/> Concrete Block / Masonry <input type="radio"/> Stucco - Wood Frame <input type="radio"/> Brick Veneer - Wood Frame <input type="radio"/> Wood/Vinyl Siding - Wood Frame <input type="radio"/> Solid Brick/Masonry <input type="radio"/> Stone Veneer - Wood Frame <input type="radio"/> Solid Brick <input type="radio"/> Solid Stone	<input type="radio"/> 1 Story <input type="radio"/> 1 1/2 Story <input type="radio"/> 2 Story	<input type="radio"/> Concrete Block / Masonry <input type="radio"/> Stucco - Wood Frame <input type="radio"/> Brick Veneer - Wood Frame <input type="radio"/> Wood/Vinyl Siding - Wood Frame <input type="radio"/> Solid Brick/Masonry <input type="radio"/> Stone Veneer - Wood Frame <input type="radio"/> Solid Brick <input type="radio"/> Solid Stone
Year Built		Year Built	
Interior Wall Height	Area	Interior Wall Height	Area
<input type="radio"/> 8" Ceilings/Interior Walls <input type="radio"/> 9" Ceilings/Interior Walls <input type="radio"/> 10" Ceilings/Interior Walls	<input type="radio"/> Addition/Ell Area <input type="radio"/> Finished Basement <input type="radio"/> Unfinished Basement	<input type="radio"/> 8" Ceilings/Interior Walls <input type="radio"/> 9" Ceilings/Interior Walls <input type="radio"/> 10" Ceilings/Interior Walls	<input type="radio"/> Addition/Ell Area <input type="radio"/> Finished Basement <input type="radio"/> Unfinished Basement

Custom Features	
Feature	Value
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
4. _____	\$ _____
5. _____	\$ _____
6. _____	\$ _____
7. _____	\$ _____
8. _____	\$ _____
9. _____	\$ _____
10. _____	\$ _____

## Additional / Upgrade Features

Qty	Unit		Qty	Unit	
		<b>Bathrooms</b>			<b>Sunrooms / Breezeways</b>
	EA	Full Bathroom		SF	Solarium / Sunroom
	EA	Half Bathroom		SF	Breezeway. Open
	EA	Additional Shower Stall		SF	Breezeway. Enclosed
	EA	Additional Bathroom Fixture			<b>Swimming Pools</b>
		<b>Decks / Porches / Patios</b>			<input type="radio"/> Above Ground <input type="radio"/> Inground. Vinyl Lined. Metal Sides <input type="radio"/> Inground. Vinyl Lined. Concrete Sides <input type="radio"/> Inground. Gunite/Concrete Sides and Bottoms Size: _____' x _____'
	SF	Deck. Pressure Treated Lumber. Joists 16" OC			<b>Kitchen Upgrades</b>
	SF	Deck. Pressure Treated Lumber. Joists 24" OC		EA	Upgraded Kitchen Cabinets (Upper and Lower Unit)
	SF	Deck. Redwood/Cedar. Joists 16" OC		EA	Solid Surface Countertops
	SF	Patio. Poured Concrete			<b>Hot Tubs</b>
	SF	Patio. Interlocking Bricks		EA	Soft-Sided Portable Hot Tub
	SF	Patio. Concrete Tiles		EA	Free-Standing Hot Tub. Small
	SF	Porches. Open		EA	Free-Standing Hot Tub. Medium
	SF	Porches. Enclosed		EA	Free-Standing Hot Tub. Large
		<b>Skylights</b>		EA	Built-In Hot Tub. Small
	EA	Skylight. Fixed 24" x 24"		EA	Built-In Hot Tub. Medium
	EA	Skylight. Fixed 24" x 48"		EA	Built-In Hot Tub. Large
	EA	Skylight. Operating 24" x 48"			<b>Built-Ins</b>
		<b>Fireplaces</b>		EA	Range. 1 Oven
	EA	Fireplace. One-Story		EA	Range. 2 Ovens
	EA	Fireplace. Two-Story		EA	Counter Top Range. 4 Burner Standard
	EA	Fireplace. Prefabricated		EA	Counter Top Range. 4 Burner and Griddle
	EA	Woodstove <input type="radio"/> Steel <input type="radio"/> Cast Iron <input type="radio"/> Soapstone		EA	Microwave Oven. Standard
	EA	Fireplace Insert. Steel		EA	Microwave Oven. Convection
	EA	Fireplace Insert. Cast Iron		EA	Compactor
	EA	Fireplace. Direct Vent. 33" - 36" Wide		EA	Deep Freezer. 15 - 23 CF
	EA	Fireplace. Direct Vent. 42" - 46" Wide		EA	Deep Freezer. 30 CF
	EA	Fireplace. Direct Vent. Multi-Sided		EA	Dehumidifier. 7 liter Capacity
		<b>Multi - Family Upgrades</b>		EA	Dehumidifier. 15 liter Capacity
	EA	Additional Kitchen		EA	Washing Machine
	EA	Additional Bathroom		EA	Dryer
	EA	Additional Entry and Exit		EA	Refrigerator. 10 - 12 CF
	EA	Separate Heating Unit		EA	Refrigerator. 14 - 16 CF
	EA	Separate Electrical Service		EA	Refrigerator. 18 - 20 CF
		<b>Garages / Carports</b>		EA	Refrigerator. 21 - 29 CF
	EA	One Car Attached Garage		EA	Garbage Disposal
	EA	Two Car Attached Garage		EA	Range Hood. 30" Wide
	EA	Three Car Attached Garage		EA	Range Hood. 42" Wide
	EA	One Car Detached Garage		EA	Ice Maker. 6kg per day
	EA	Two Car Detached Garage		EA	Ice Maker. 20kg per day
	EA	Three Car Detached Garage		EA	Water Softener. 100 liter Capacity
	EA	One Car Built- In Garage <input type="radio"/> Fully Built - In		EA	Water Softener. 200 liter Capacity
	EA	Two Car Built - In Garage <input type="radio"/> 3/4 Built - In		EA	Dishwasher. 2 cycles
	EA	Three Car Built - In Garage <input type="radio"/> 1/2 Built -In		EA	Dishwasher. 4 cycles
	EA	Three Car Built - In Garage <input type="radio"/> 1/4 Built -In		EA	Central Vacuum System
	EA	One Car Carport		EA	Air/Heat Exchange System (HVAC)
	EA	Two Car Carport		EA	Jetted Bath Tub
	EA	Three Car Carport		EA	Electronic Air Filter
		<b>Central Air Conditioning</b>		EA	Sump Pump
	SF	Air Conditioning <input type="radio"/> Heating Ducts <input type="radio"/> Separate Duct Work		EA	Alarm System
	SF	Interior Sprinkler System		EA	Smoke Detector
	SF	Heating Systems. Hot Water		EA	Garage Door Opener
	SF	Heating Systems. Heat Pump			